

## MY NET WORTH WORKSHEET

<u>ASSETS</u>	<u>VALUE</u>	<u>LIABILITIES</u>	<u>BALANCE</u>
<b>PERSONAL</b>		<b>PERSONAL DEBTS</b>	
Home Value	<input style="width: 100%;" type="text"/>	Home Loan	<input style="width: 100%;" type="text"/>
2nd Home Value	<input style="width: 100%;" type="text"/>	2nd Home Loan	<input style="width: 100%;" type="text"/>
Car	<input style="width: 100%;" type="text"/>	<b>CREDIT CARD / PERSONAL LOANS</b>	
Furniture	<input style="width: 100%;" type="text"/>	Visa	<input style="width: 100%;" type="text"/>
Collectibles	<input style="width: 100%;" type="text"/>	Master Card	<input style="width: 100%;" type="text"/>
Jewelry	<input style="width: 100%;" type="text"/>	American Express	<input style="width: 100%;" type="text"/>
<b>SAVING AND INVESTMENTS</b>		Other Credit Card	<input style="width: 100%;" type="text"/>
Bank Accounts	<input style="width: 100%;" type="text"/>	Personal Loans	<input style="width: 100%;" type="text"/>
Emergency Accounts	<input style="width: 100%;" type="text"/>	Unpaid Bills	<input style="width: 100%;" type="text"/>
CDs	<input style="width: 100%;" type="text"/>	Income Tax Owed	<input style="width: 100%;" type="text"/>
Annuities	<input style="width: 100%;" type="text"/>	Other Debt	<input style="width: 100%;" type="text"/>
Life Insurance Cash Value	<input style="width: 100%;" type="text"/>	<b>INVESTMENT DEBT</b>	
Stocks	<input style="width: 100%;" type="text"/>	Business Loan	<input style="width: 100%;" type="text"/>
Bonds	<input style="width: 100%;" type="text"/>	Investment Loan	<input style="width: 100%;" type="text"/>
Mutual Funds	<input style="width: 100%;" type="text"/>	401k Loan	<input style="width: 100%;" type="text"/>
Real Estate	<input style="width: 100%;" type="text"/>	Life Insurance Loan	<input style="width: 100%;" type="text"/>
Other	<input style="width: 100%;" type="text"/>	Other Investment Loan	<input style="width: 100%;" type="text"/>
<b>RETIREMENT SAVINGS</b>		TOTAL LIABILITIES	<input style="width: 100%; text-align: right; border: 1px solid black;"/> \$ -
Pension Plan	<input style="width: 100%;" type="text"/>		
Savings Accounts	<input style="width: 100%;" type="text"/>		
401ks	<input style="width: 100%;" type="text"/>	TOTAL NET WORTH	<input style="width: 100%; text-align: right; border: 1px solid black;"/> \$ -
IRAs	<input style="width: 100%;" type="text"/>		
Others	<input style="width: 100%;" type="text"/>		
TOTAL ASSETS	<input style="width: 100%; text-align: right; border: 1px solid black;"/> \$ -		

Provided by Bradstreet Financial Services, Inc.